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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 14, 2012**

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**Streamline Health Solutions, Inc.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other Jurisdiction  
of Incorporation)

**0-28132**  
(Commission  
File Number)

**31-1455414**  
(IRS Employer  
Identification No.)

**10200 Alliance Road, Suite 200,  
Cincinnati, OH**  
(Address of Principal Executive Offices)

**45242-4716**  
(Zip Code)

**Registrant's telephone number, including area code: (513) 794-7100**

(Former name or former address if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 – Regulation FD Disclosure.**

Streamline Health Solutions, Inc. (the “Company”) is furnishing presentation materials to be discussed at Sidoti & Company, LLC’s Micro-Cap Conference on June 14, 2012, included as Exhibit 99.1 to this Current Report on Form 8-K. The Company undertakes no obligation to update these presentation materials in the future, except as may be required by law.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

**Item 9.01 – Financial Statements and Exhibits.**

(d) Exhibits

99.1 Streamline Health Solutions, Inc. Presentation Materials, presented on June 14, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1934, registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 14, 2012

Streamline Health Solutions, Inc.

By: /s/ Stephen H. Murdock

Stephen H. Murdock

Chief Financial Officer



# Investor Presentation June 2012

**Nasdaq: STRM**

***We Make Information Flow™***

## Disclosure Statements

### SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE



This presentation contains "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health's actual results to differ. We caution you therefore to not place undue reliance on such statements.

Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health's periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations." Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

### TRADEMARKS



Product or company names referenced herein may be trademarks or registered trademarks of their respective owners.

# Company Highlights

Suite of solutions improve financial performance	Proprietary solutions uniquely capture and convert unstructured data into EMR digital files, accelerate coding and billing, fill gaps in the RCM cycle and provide analytics to improve the hospitals efficiencies across the enterprise
Integrates with leading EMR, financial and clinical systems	Front-end workflows and automation tools fully integrate with leading hospital EMR and clinical systems 
High client retention with deeply embedded solutions	95% client retention due to subject matter expertise and seamless integration into hospital workflows
Installed base of top tier clients presents sizable opportunity	Over \$58 million in identified up-sell and cross-sell cumulative revenue opportunities within existing client base 
Highly scalable SaaS model	SaaS model enhances recurring revenue profile – Q1 FYE Jan 31 2013 recurring revenue grew 32% over Q1 of FYE Jan 31 2012
Proven management team and successful turn-around	New management team with extensive HCIT experience repositioned Company for growth and profitability as evidenced by double digit growth in key areas and \$3 million improvement in Net Income
Valuation arbitrage compared to other HCIT companies	STRM trades at a discount to other public HCIT companies despite comparable revenue growth and gross margin profile



# Renewed Momentum and Demonstrated Results

Key Strategic Goals and Accomplishments in FYE Jan 2012	Key Financial Improvements Achieved																		
<ol style="list-style-type: none"> <li>1. Reorganized executive and sales team</li> <li>2. Added partnership agreement with FTI</li> <li>3. Acquisition of Interpoint deepened RCM and BI offerings</li> <li>4. Improved financial performance</li> </ol>	<table border="1"> <thead> <tr> <th></th> <th>FYE Jan 2011</th> <th>FYE Jan 2012</th> </tr> </thead> <tbody> <tr> <td>Recurring revenue % total</td> <td>65%</td> <td>76%</td> </tr> <tr> <td>Recurring revenue growth</td> <td>5%</td> <td>14%</td> </tr> <tr> <td>Gross margin</td> <td>36%</td> <td>48%</td> </tr> <tr> <td>EBITDA margin</td> <td>12%</td> <td>22%</td> </tr> <tr> <td>Backlog (\$ millions)</td> <td>\$17.6</td> <td>\$27.4</td> </tr> </tbody> </table>		FYE Jan 2011	FYE Jan 2012	Recurring revenue % total	65%	76%	Recurring revenue growth	5%	14%	Gross margin	36%	48%	EBITDA margin	12%	22%	Backlog (\$ millions)	\$17.6	\$27.4
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<h3>Strong Revenue Backlog</h3> <ul style="list-style-type: none"> <li>Backlog grew 56% from Jan 2011 to Jan 2012</li> <li>75% of backlog is recurring revenue</li> </ul> 	<h3>Increasing Recurring Revenue</h3> 																		



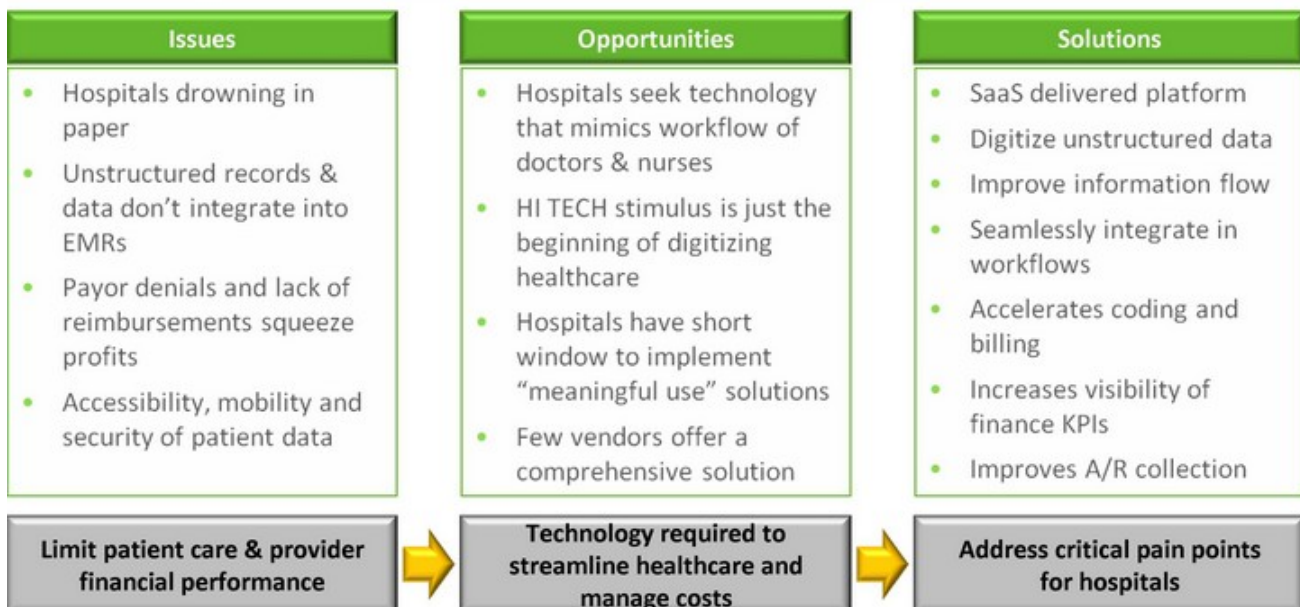
# Market Focus



Revenue Cycle	Content Management	Business Analytics
Streamline Health provides revenue cycle solutions that help healthcare providers improve efficiencies and business processes across the enterprise	Transform unstructured data into digital assets and manage them efficiently and seamlessly across disparate clinical, administrative, and financial information systems	Real-time access to key financial performance metrics that enable healthcare organizations to identify opportunities and to maximize their financial performance with integrated workflows

# Healthcare Issues Streamline Addresses

*STRM provides solutions that improve productivity and enhance profitability throughout healthcare organizations*



# Growing Addressable Market

*Favorable industry fundamentals support long-term market growth and STRM can easily expand its focus to include a broader audience of target hospitals*

## Compelling Market Fundamentals

- Expected % of total spend on IT projected to increase over next decade
- Worldwide HCIT spend was approximately \$85 billion in 2010 <sup>(1)</sup>
- HCIT spend projected to be \$185 billion in 2020 <sup>(1)</sup>

### Current Market Focus

- Over 1,733 acute care hospitals > 200 beds in the U.S. and affiliated physician groups
- Economic buyer = CFO and/or CIO
- Functional buyers
  - Health information management director
  - Revenue cycle VP
  - Patient financial services director

### Potential New Markets

- Nearly 2,000 acute care hospitals with between 50 and 200 beds and affiliated physician groups
- Long term care
- Home health
- Alternate site (ambulatory)
- Accountable care organizations

<sup>(1)</sup> Gartner and Cerner estimates

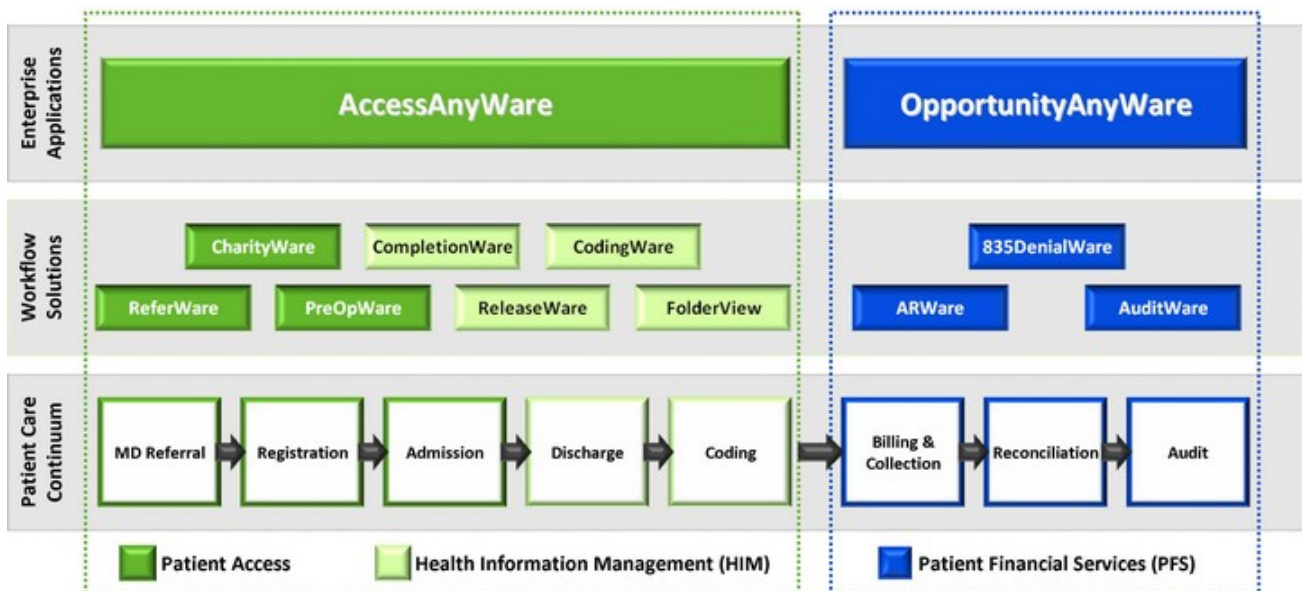
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7



# Solutions Across the Patient Care Continuum

*AccessAnyWare and OpportunityAnyWare platforms support workflow solutions that address hospital pain points across the patient care continuum*



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8



# Current Clients

- 60 clients with over 200 contracted facilities/locations
  - 26 academic medical centers
  - 33 integrated delivery systems
  - 23 stand alone hospitals
- Geographically diverse throughout the U.S. and Canada
- Solutions used by multiple departments
  - Patient Access
  - Health Information Management
  - Patient Financial Services
- Cross-section of legacy EMR systems
  - Allscripts / Cerner / Epic / GE / Siemens

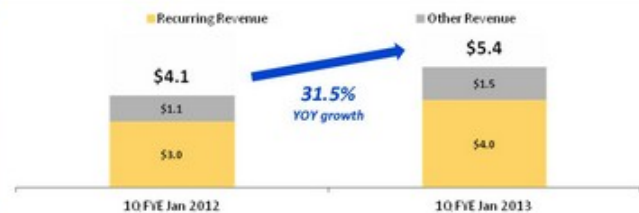
## Prestigious Client Base



# Financial Update: YOY Comparison Highlights Successful Execution

- YOY recurring revenue growth = 32.2% (\$3.0 million to \$4.0 million)

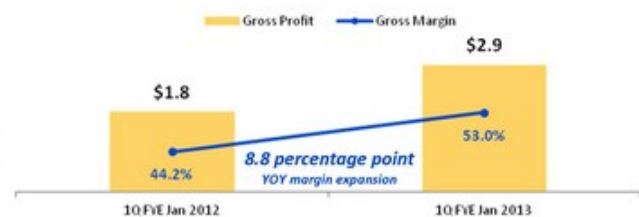
**Revenue**  
(\$ in millions)



- Margins have expanded as a result of:

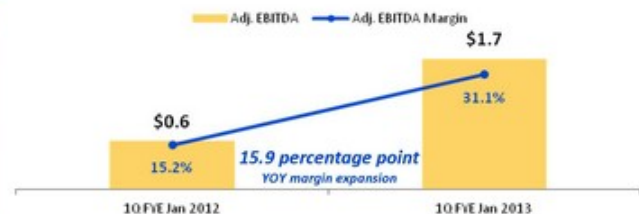
**Gross Profit**  
(\$ in millions)

- More favorable revenue mix as SaaS represents a larger portion of total revenue



- The result of the fixed and semi-fixed nature of select expenses

**Adj. EBITDA**  
(\$ in millions)





# Company Summary

*A leading SaaS-based HCIT provider delivering solutions for hospital revenue cycle management, electronic content management and business analytics*

Exchange/Ticker	NASDAQ: STRM
Share Price (52 Week Range)	June 11, 2012: \$3.39 (52 Week High - \$3.49, Low - \$1.35)
Shares Outstanding	10.4 million
Market Cap	June 11, 2012: \$35.4 million
Cash	\$3.1 million
Debt	\$7.1 million
TTM Revenue	\$18.4 million
TTM Adj. EBITDA	\$4.9 million
Number of Employees	76