

Streamline
Health[®]

Fourth Quarter and Fiscal Year 2019 Earnings
Nasdaq: STRM

Disclosure Statement

SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE

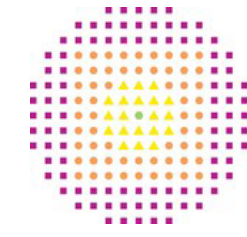
This presentation contains “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health’s actual results to differ. We caution you therefore to not place undue reliance on such statements.

Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health’s periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations.” Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

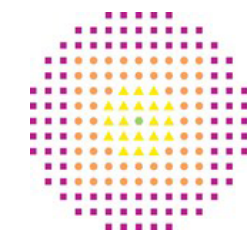
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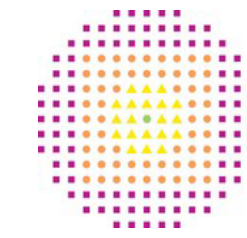
Streamline & COVID-19



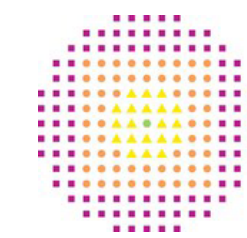
Successfully transitioned entire team to work-from-home in early March



Seeing slow down in purchase decision-making

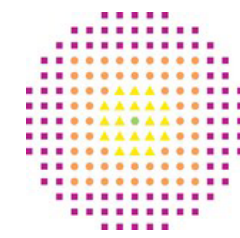


Despite current events, successfully closed >\$1M in bookings thus far in first quarter 2020

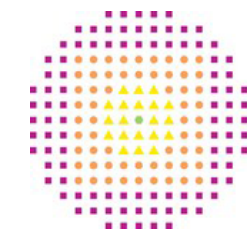


Anticipate significant pent-up demand after “return to normal”

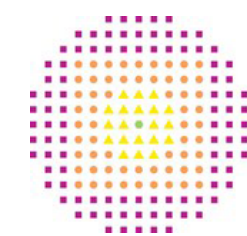
2019 Highlights



Expanded customer base for core, SaaS-based solutions

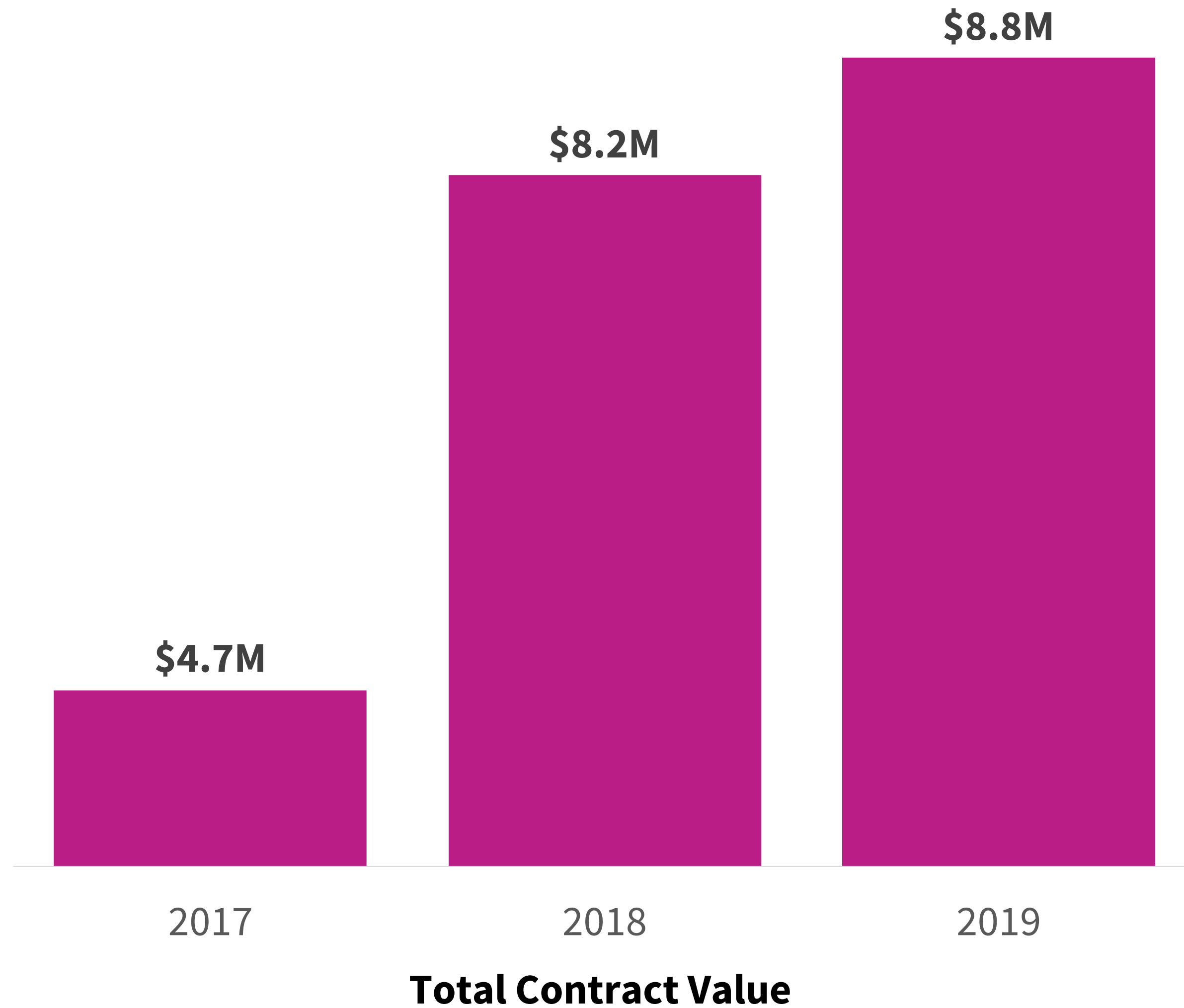


Repositioned the company for growth through the sale of the legacy ECM business



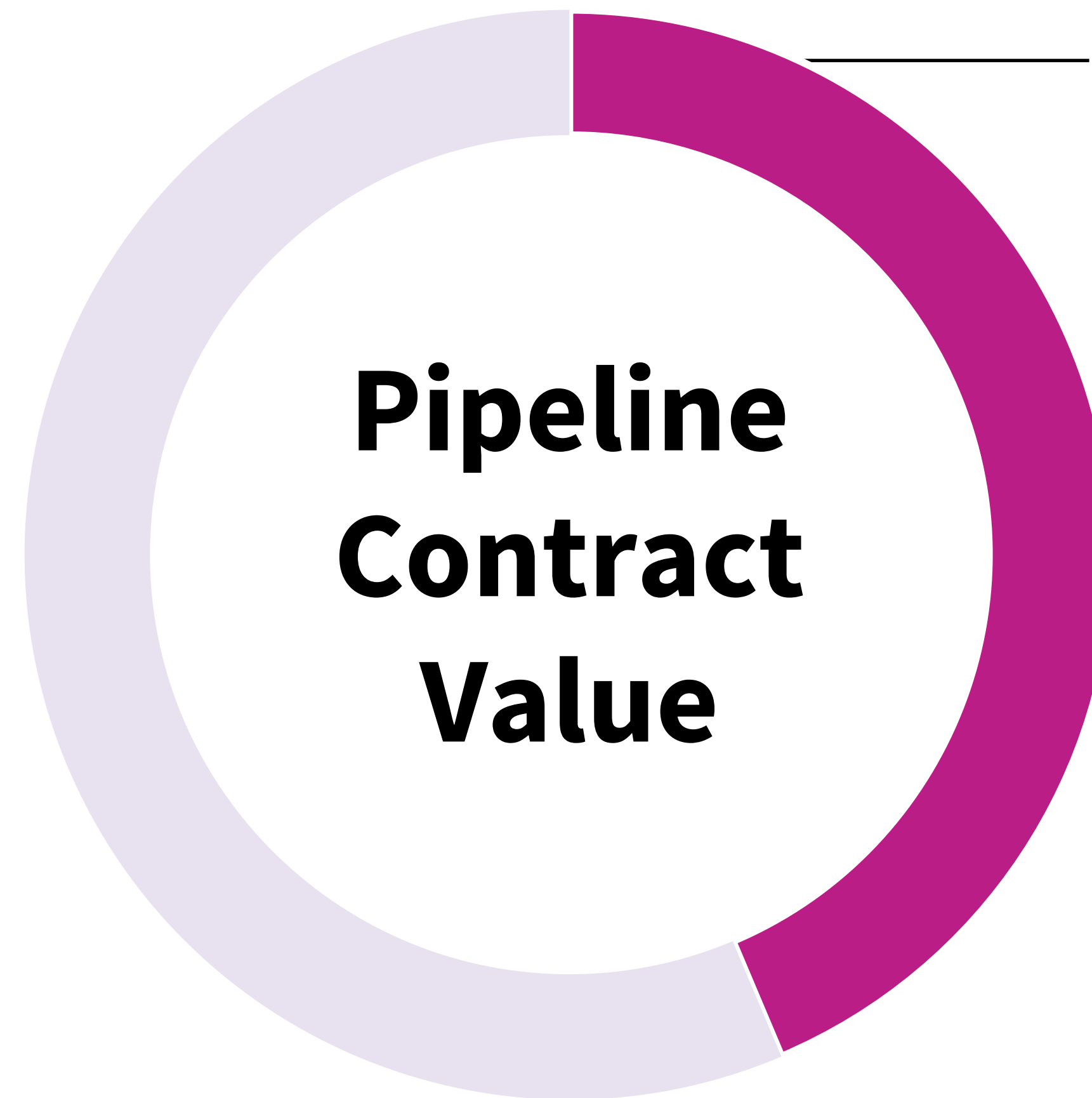
New STRM is nimble & solely focused on providing solutions and services in the middle of the revenue cycle

Annual New Bookings



\$55M+

Sales Pipeline
Contract Value



**Pipeline
Contract
Value**

\$24M

Approximate near-term
opportunity across
40+ accounts with
average ARR of \$300,000

Financial Results – Income Statement

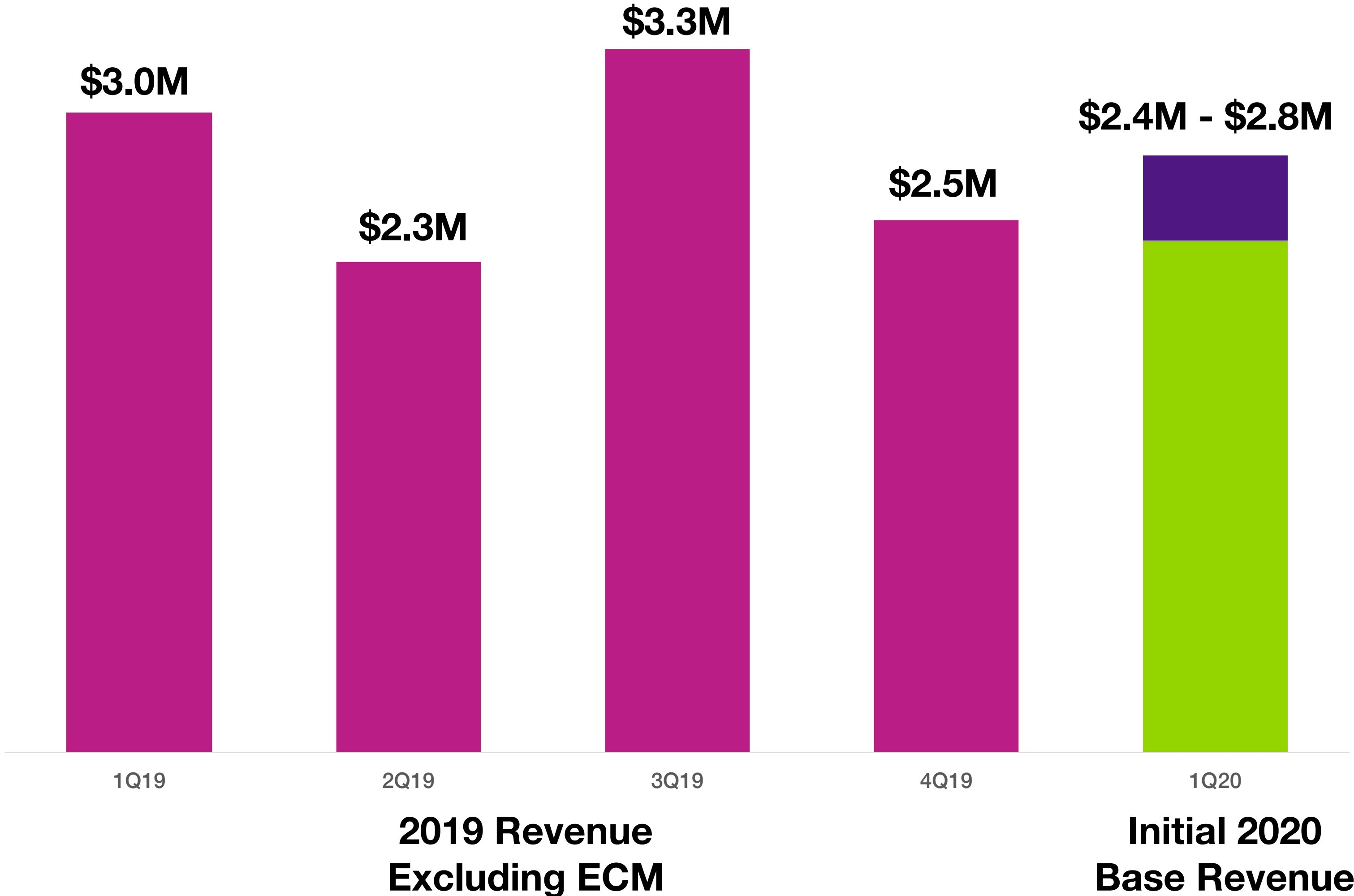
	Three Months Ended January 31, 2020	Three Months Ended January 31, 2019	Twelve Months Ended January 31, 2020	Twelve Months Ended January 31, 2019
Revenue	\$4.8M	\$5.5M	\$20.7M	\$22.4M
Operating Expenses	\$7.0M	\$8.5M	\$22.9M	\$27.7M
Net Loss	(\$2.4M)	(\$3.1M)	(\$2.9M)	(\$5.9M)
Adj. EBITDA*	\$0.5M	\$1.1M	\$3.1M	\$2.9M

*Streamline Health defines "adjusted EBITDA" as net earnings (loss) plus interest expense, tax expense, depreciation and amortization expense of tangible and intangible assets, stock-based compensation expense, significant non-recurring operating expenses, and transactional related expenses including: gains and losses on debt and equity conversions, associate severances and related restructuring expenses, associate inducements, and professional and advisory fees.

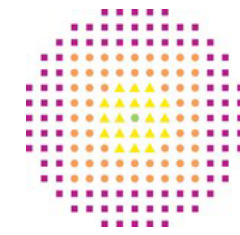
Financial Results – Balance Sheet

	As of January 31, 2020	As of January 31, 2019
Cash & Cash Equivalents	\$1.6M	\$2.4M
Total Current Assets	\$6.7M	\$7.9M
Total Current Liabilities	\$15.6M	\$12.1M
Total Bank Debt Outstanding	\$3.8M	\$3.9M

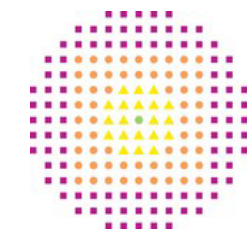
Effect of ECM Disc Ops



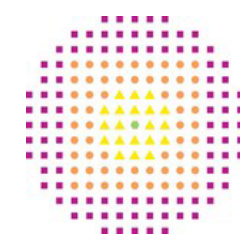
The New Streamline Health



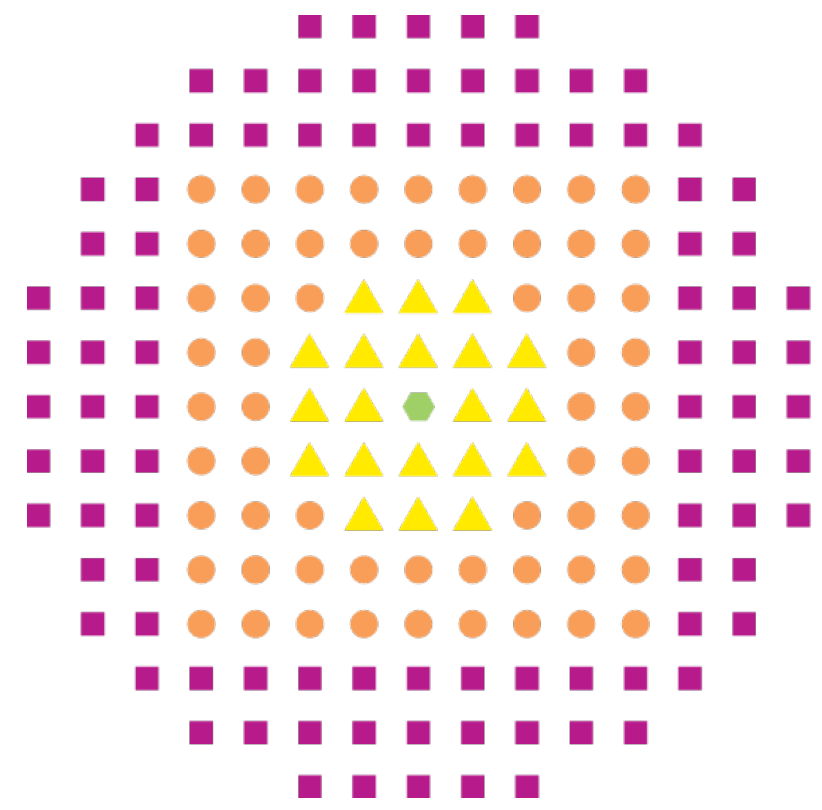
Laser-focused on sales of SaaS solutions for hospital revenue cycle



Developing a world-class product management team to design tomorrow, today



Leading an industry movement to cloud-based, pre-bill coding analysis technology



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