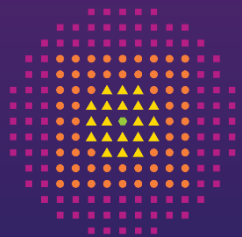


Streamline Health Solutions, Inc.
NASDAQ: STRM

First Quarter 2018 Results Call
Thursday, June 7, 2018



Streamline
Health®

Quality is the New Revenue™

Disclosure Statement

SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE

This presentation contains “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health’s actual results to differ. We caution you therefore to not place undue reliance on such statements.

Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health’s periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations.” Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

TRADEMARKS

Product or company names referenced herein may be trademarks or registered trademarks of their respective owners

Highlights

- \$6.3M 1Q18 revenue, up ~6% compared to 1Q17
- Third consecutive quarter of improved year-over-year bottom line performance
- Signed large contract with longtime client University Hospitals of Cleveland for Abstracting and CDI Solutions

1Q17 Results

\$6.3M

Revenue, 70% Recurring

\$0.6M

Adj. EBITDA

\$0.6M

Net Loss

\$3.7M

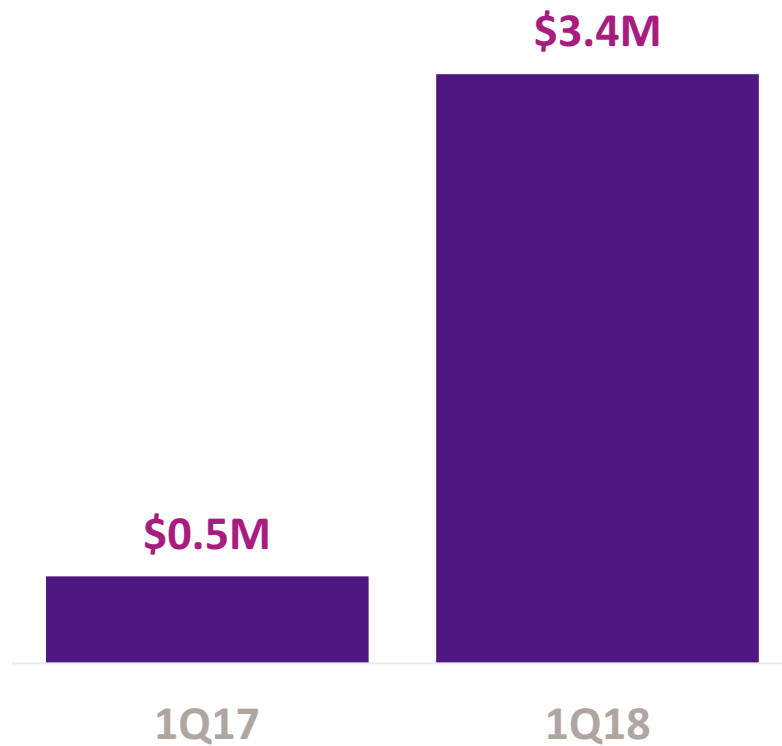
Cash on Hand

\$4.4M

Debt

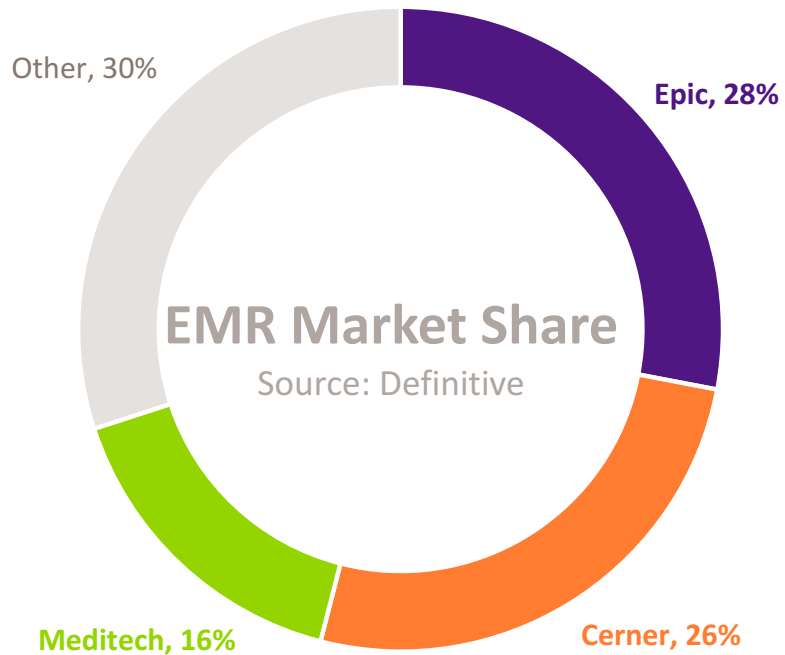
Bookings Growth

New Bookings Revenue



- 9 total **eValuator™** contracts, 8 implemented
- Continued success with Epic EMR based clients
- More than **\$30M of annual contract potential** in pipeline today

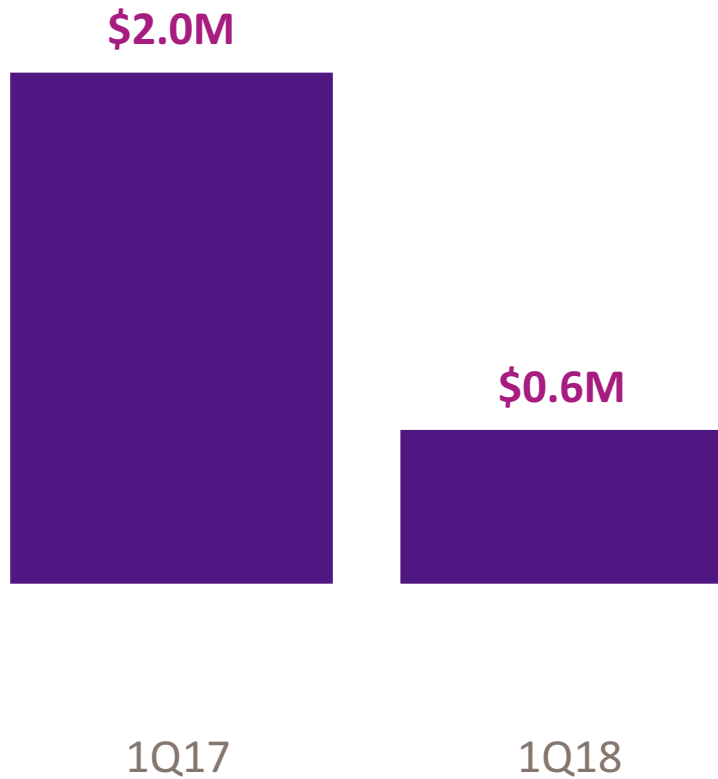
Penetration of Key EMR Populations



- Approximately 2,100 facilities use Epic, 2,000 use Cerner and 1,200 use Meditech
- Majority of current eValuator™ clients are Meditech users
- Currently have 2 Epic-based eValuator™ clients, creating initial base of referenceable Epic clients

Cost Control Improvement

Net Loss



- Total operating expenses decreased by **approximately 15%** compared to 1Q17
- Approximately **70% reduction** of net loss 1Q18 vs 1Q17

University Hospitals Cleveland

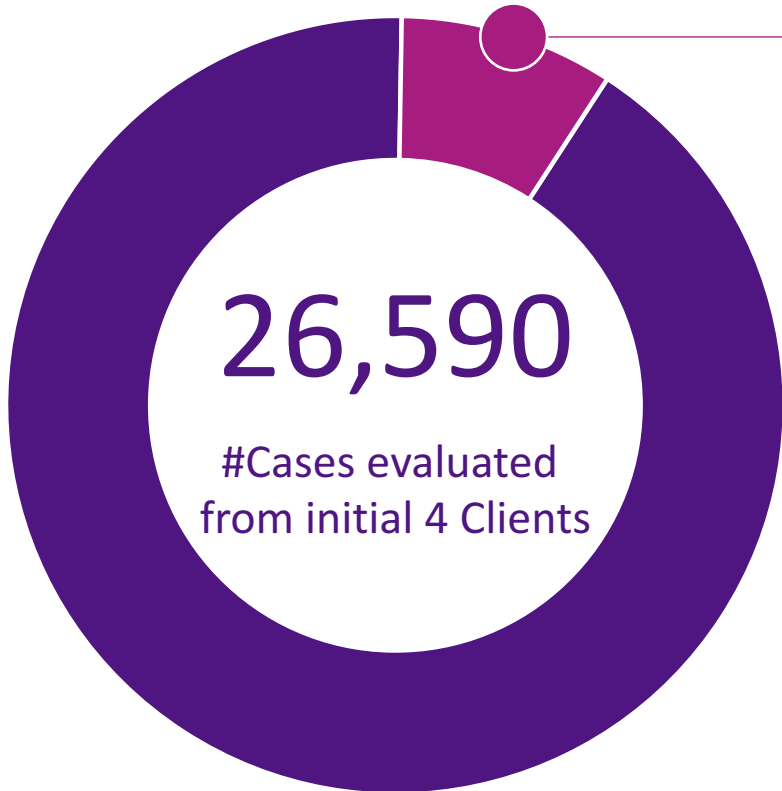
Implementing Abstracting and CDI Solutions at

5

Additional facilities

- Component of “One UH” single vendor platform
- Using Streamline solutions enterprise-wide
- Total of 13 facilities

Initial eValuator™ Clients: Baseline Results



2,600 (10%)

Cases identified with potential DRG changes

\$600,000 of under billing

\$525,000 of overbilling

\$1.1M of total financial impact

Financial Results – Income Statement, Quarterly

	Three Months Ended April 30, 2018	Three Months Ended April 30, 2017
Revenue	\$6.3M	\$5.9M
Operating Expenses	\$6.7M	\$7.8M
Operating Income (Loss)	(\$0.4M)	(\$1.9M)
Net Income (Loss)	(\$0.6M)	(\$2.0M)
Adj. EBITDA* (Loss)	\$0.6M	(\$0.4M)

*Streamline Health defines "adjusted EBITDA" as net earnings (loss) plus interest expense, tax expense, depreciation and amortization expense of tangible and intangible assets, stock-based compensation expense, significant non-recurring operating expenses, and transactional related expenses including: gains and losses on debt and equity conversions, associate severances and related restructuring expenses, associate inducements, and professional and advisory fees.

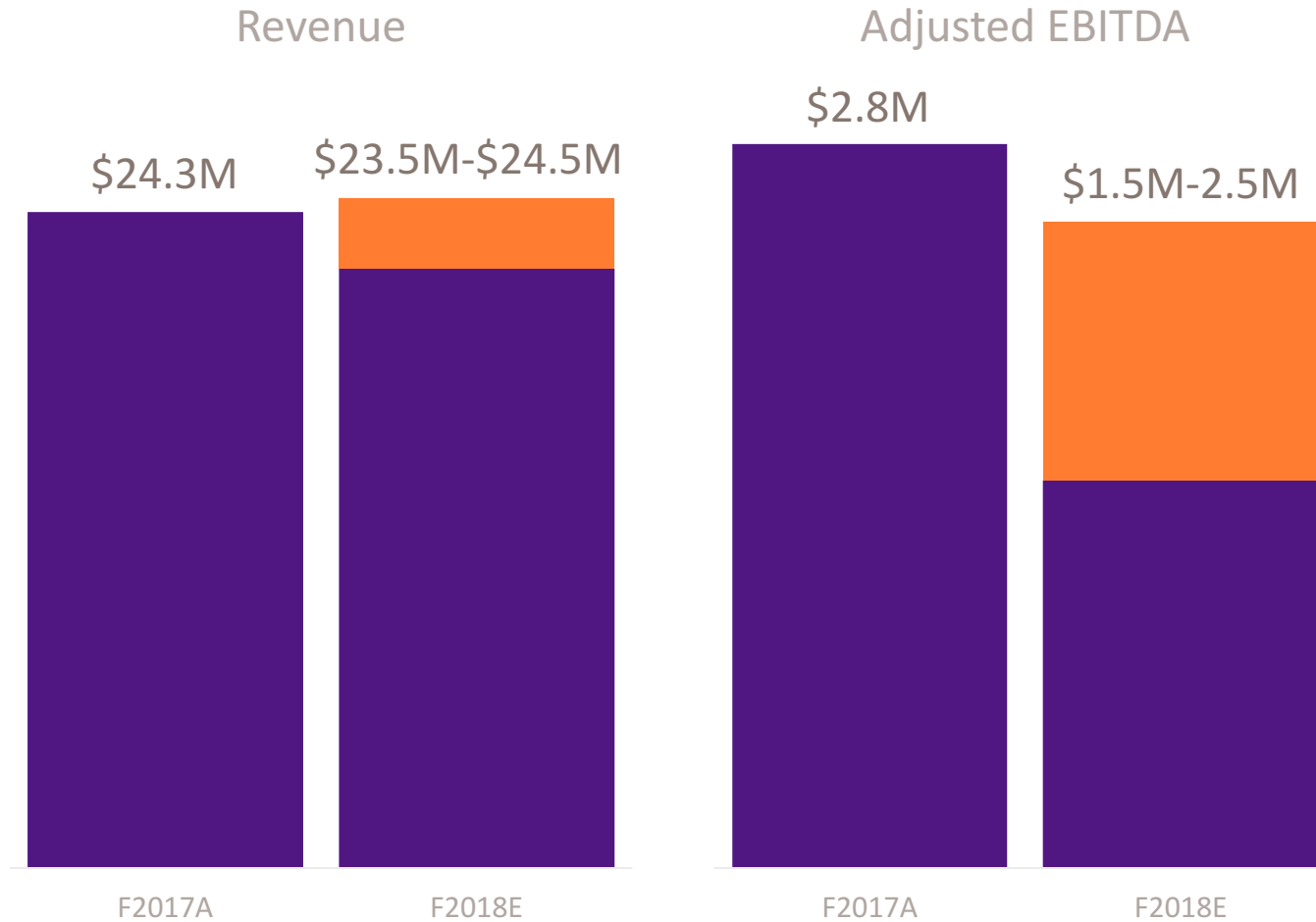
Financial Results – Balance Sheet

As of April 30, 2018

As of January 31, 2018

Cash & Cash Equivalents	\$3.7M	\$4.6
Total Current Assets	\$9.9M	\$9.6M
Total Current Liabilities	\$10.8M	11.5M
Total Bank Debt Outstanding	\$4.4M	\$4.6M

Guidance



Primary Drivers

eValuator™

Expanding opportunities to include out-patient & pro-fee markets.

CDI & Abstracting Solutions

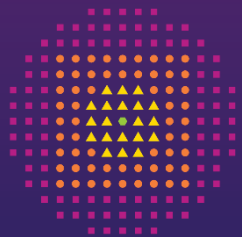
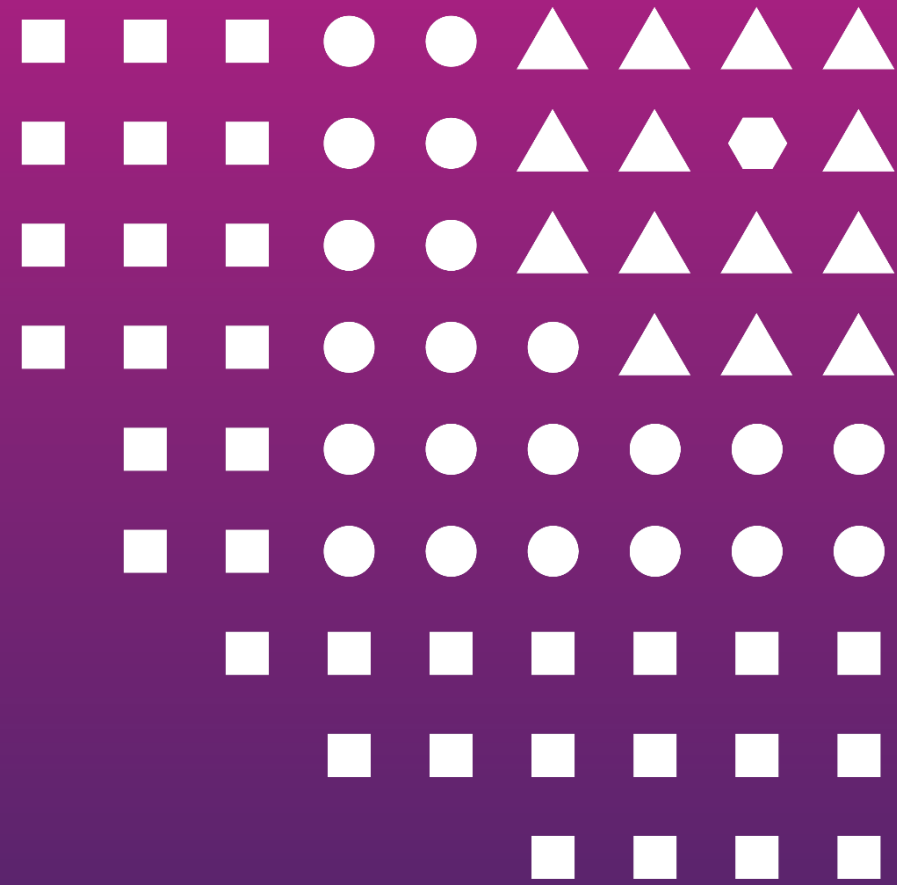
Active pipeline including partner opportunities.

Cost Controls

Maintaining the improvements from F2017.

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