

Streamline
Health®

Fourth Quarter 2020 Earnings Presentation

Nasdaq: STRM



Disclosure Statement

SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE

This presentation contains “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health’s actual results to differ. We caution you therefore to not place undue reliance on such statements.

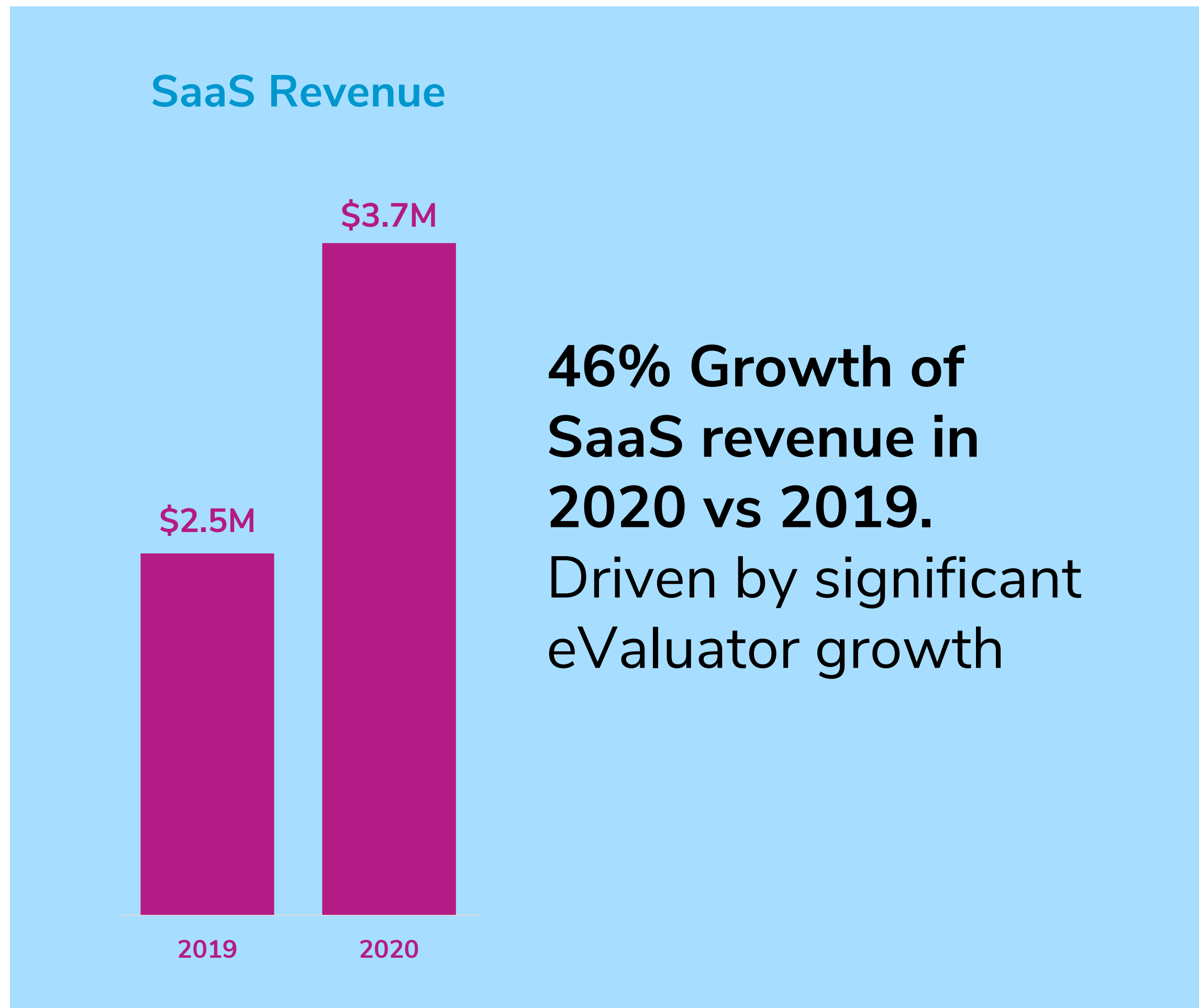
Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health’s periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations.” Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

TRADEMARKS

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Fourth Quarter & 2020 Highlights

Transforming mid-revenue cycle management for healthcare providers



\$2.4M
Cash & Cash Equivalents
As of 1/31/21

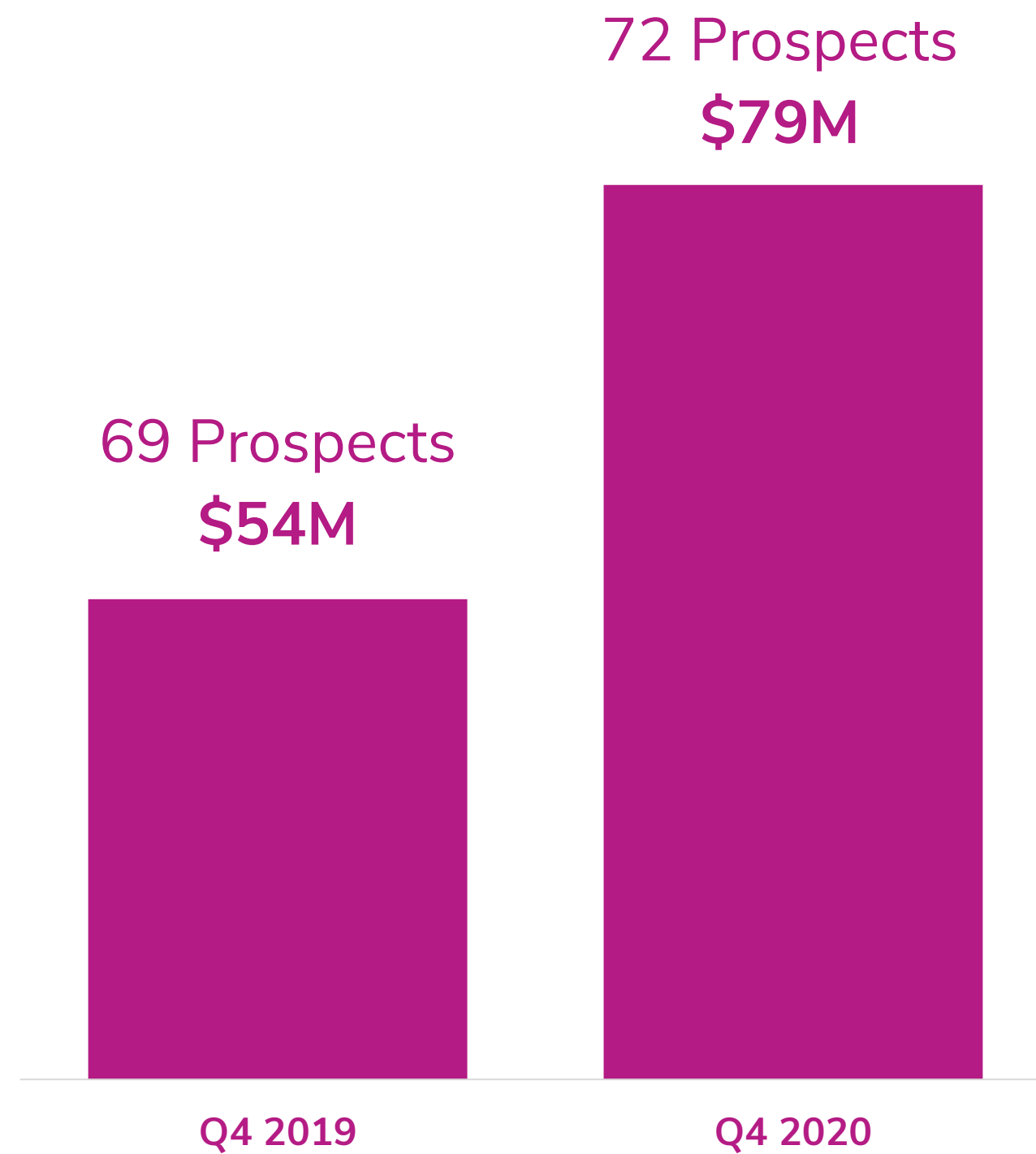
Clean balance sheet and cap table with no debt, other than PPP loan

\$7.4M

Total new bookings during FY2020

Bookings & Pipeline

Pipeline TCV



- Q4 2020 bookings of **\$1.8M**
- Expanded pipeline to **\$79M** of total contract value across **72** prospects
- **ChartWise & Allscripts** are new eValuator reseller partners
- Maintaining **\$2-\$3M quarterly bookings goal**
- Making investments to expand sales force

Financial Results

Income Statement

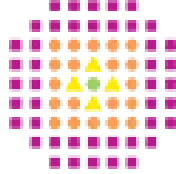
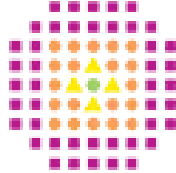
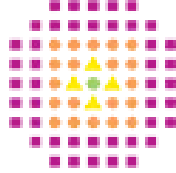
	Three Months Ended January 31, 2021	Three Months Ended January 31, 2020	Twelve Months Ended January 31, 2021	Twelve Months Ended January 31, 2020
Revenue	\$3.0M	\$2.7M	\$11.3M	\$11.9M
Operating Expenses	\$4.3M	\$5.4M	\$17.3M	\$19.1M
Loss From Continuing Operations	(\$1.6M)	(\$2.4M)	(\$4.8M)	(\$6.2M)
Net Income	(\$1.2M)	(\$2.4M)	\$0.3M	(\$2.9M)
Adj. EBITDA*	(\$0.1M)	(\$0.6M)	(\$1.9M)	(\$2.3M)

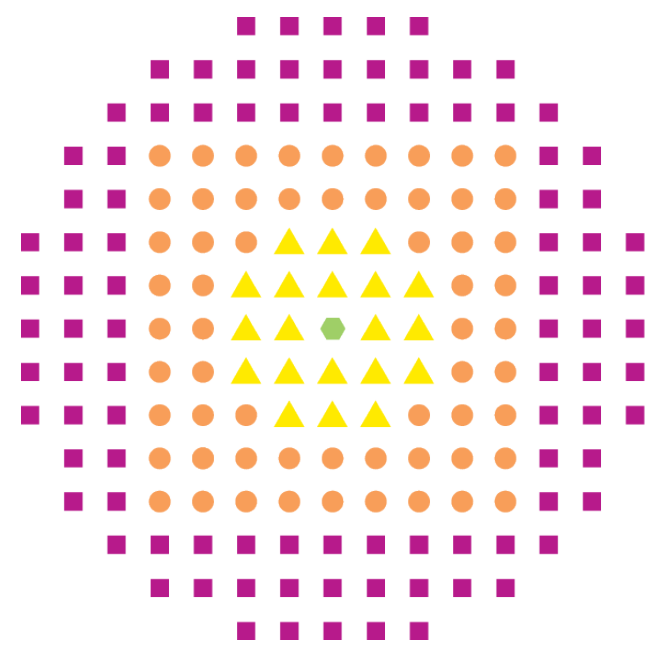
Financial Results

Balance Sheet

	As of January 31, 2021	As of January 31, 2020
Cash & Cash Equivalents	\$2.4M	\$1.6M
Total Current Assets	\$7.3M	\$6.6M
Total Current Liabilities	\$7.4M	\$15.6M
Total Bank Debt Outstanding	\$0.0M	\$3.8M

Looking Forward

-  Focused on persistent, sequential revenue growth
-  Project continued growth of recurring SaaS revenue as a percentage of total revenue
-  Anticipating cash from operations breakeven during 2Q or 3Q 2022



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