

Streamline
Health[®]

First Quarter 2019 Earnings
Nasdaq: STRM

Disclosure Statement

SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE

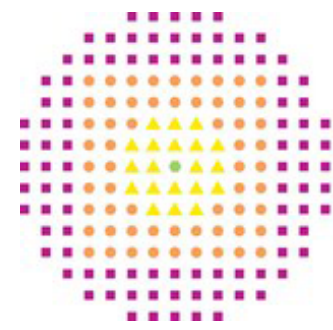
This presentation contains “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health’s actual results to differ. We caution you therefore to not place undue reliance on such statements.

Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health’s periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations.” Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

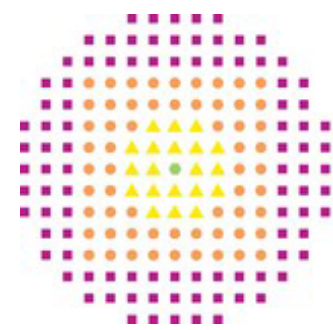
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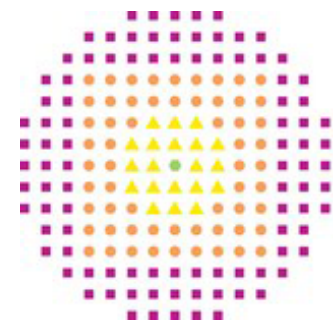
1Q 2019 Highlights



Pace and size of new client acquisitions accelerating, expanding offerings within current base



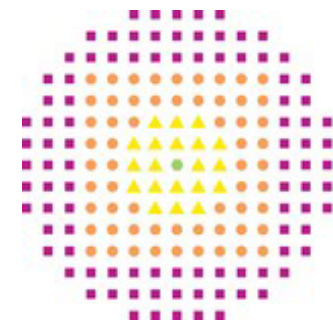
Adjusted EBITDA grew \$1.1M, up 75% compared to 1Q18



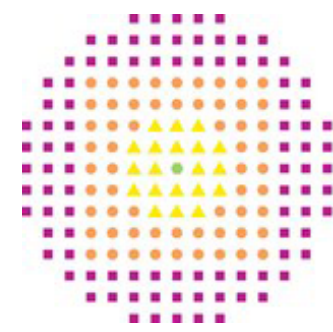
Maintain expectation that revenue will grow in 2019 compared to 2018

HIMSS Media Report Confirms the Value of Our Offerings

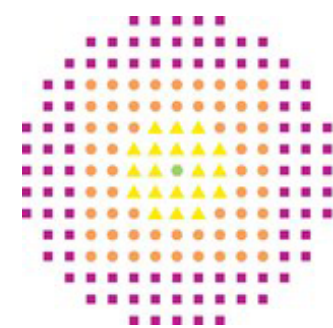
Source: Insights into Revenue Cycle
Management October 2018, HIMSS Media



84% of U.S. Hospitals view CDI & Coding as the *most vulnerable* areas for lost or decreased revenue



49% of U.S. Hospitals listed denials as the most important issue requiring attention and focus

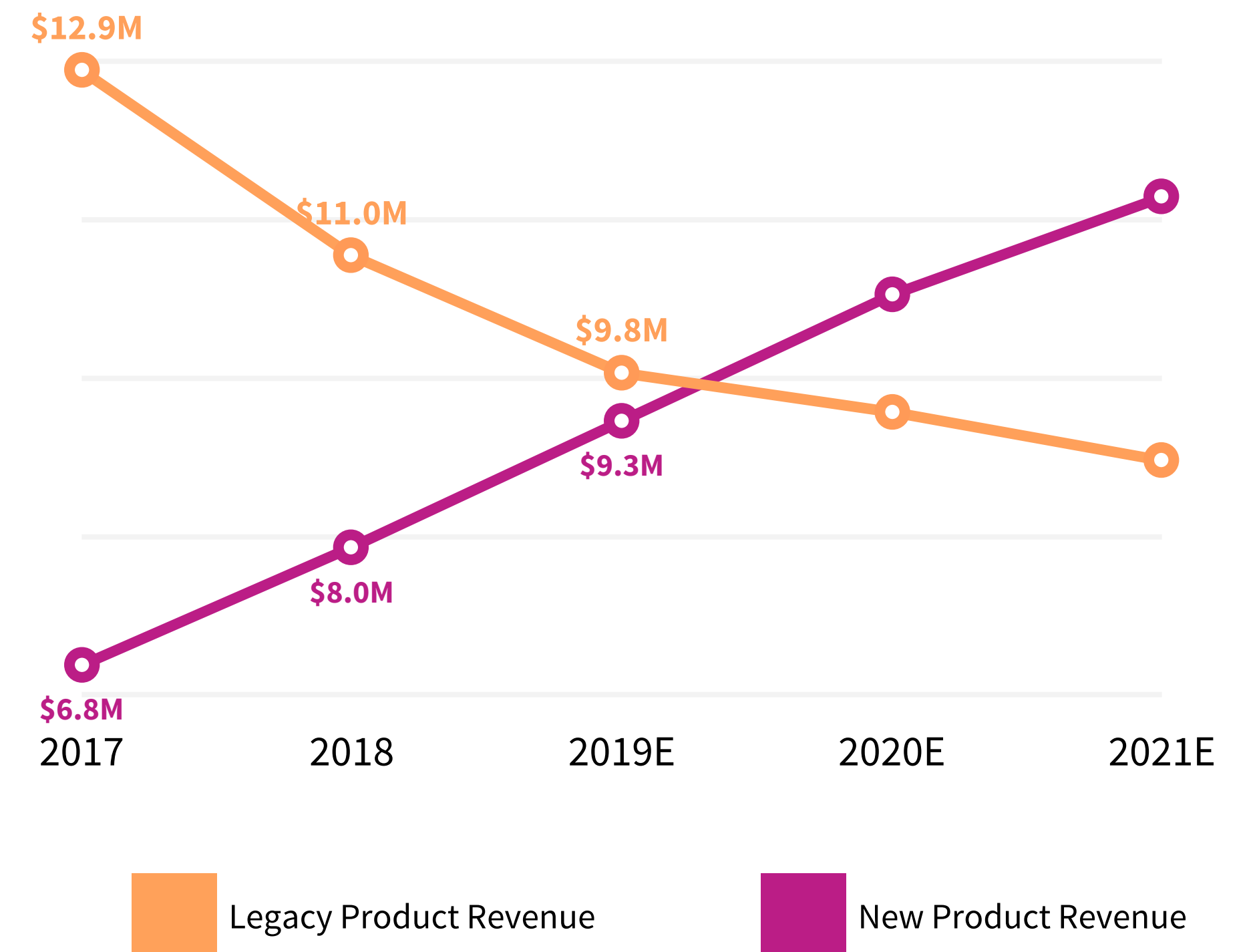


Hospitals need new solutions for managing billing under ICD-10 coding guidelines

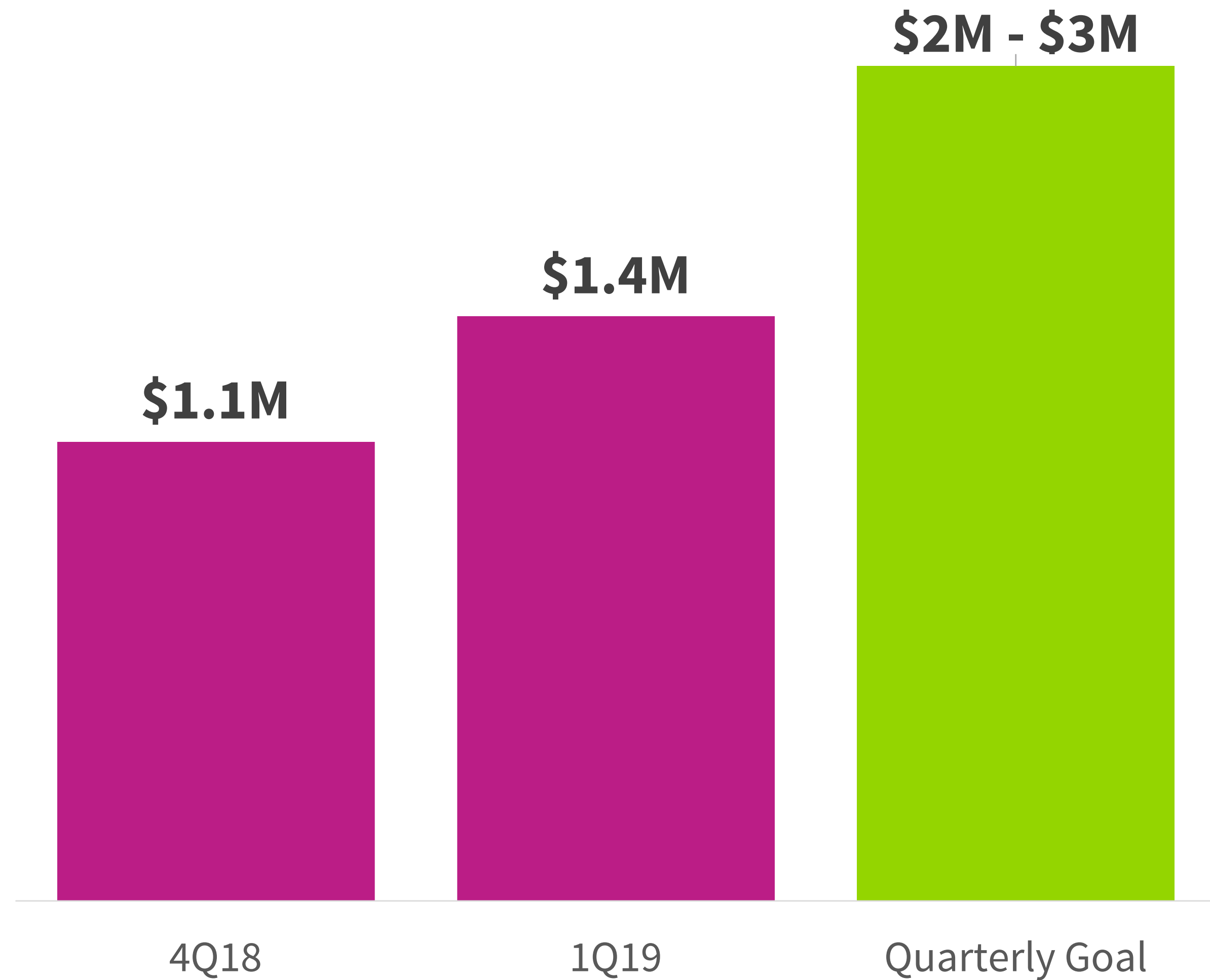
2019 Growth Drivers Update

- Primary goal is revenue growth; 3 new sales staff added in 1Q19
- Operational improvements & Capex-light strategy yielding significant growth in Adjusted EBITDA
- Proposed updated banking relationship removed remaining \$4M term loan and added \$6M capacity line of credit
- Working to improve capital structure through removal or reduction of preferred equity

Growth Rate of New Products Exceeds Legacy Decline



New Bookings



Revenue From New Bookings

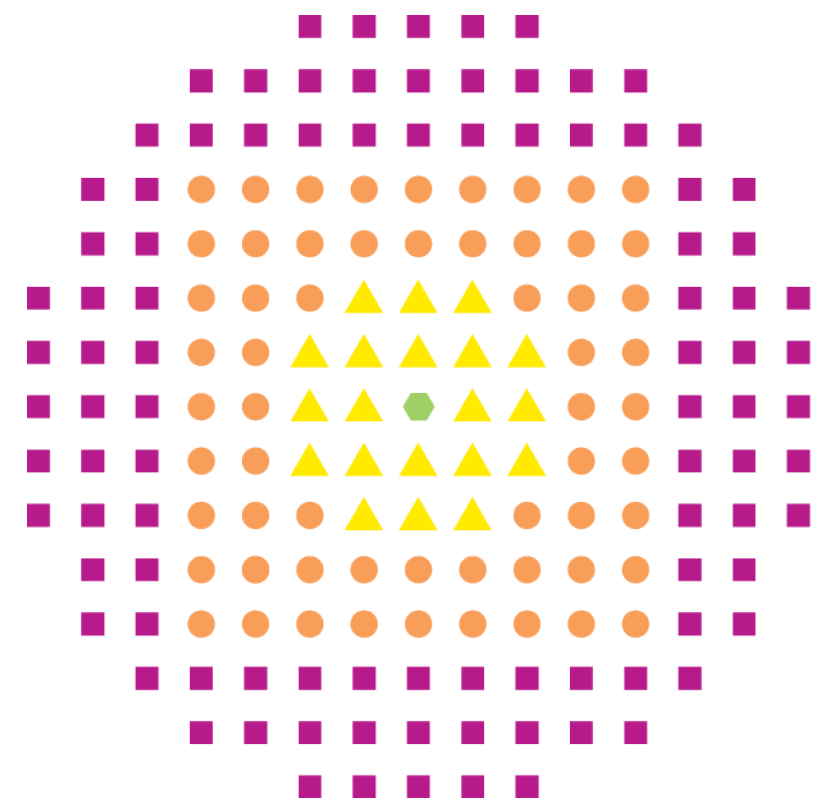
Financial Results – Income Statement

	Three Months Ended April 30, 2019	Three Months Ended April 30, 2018
Revenue	\$5.4M	\$6.3M
Operating Expenses	\$4.9M	\$6.6M
Net Income (Loss)	\$0.3M	(\$0.6M)
Adj. EBITDA*	\$1.1M	\$0.6M

*Streamline Health defines "adjusted EBITDA" as net earnings (loss) plus interest expense, tax expense, depreciation and amortization expense of tangible and intangible assets, stock-based compensation expense, significant non-recurring operating expenses, and transactional related expenses including: gains and losses on debt and equity conversions, associate severances and related restructuring expenses, associate inducements, and professional and advisory fees.

Financial Results – Balance Sheet

	As of April 30, 2019	As of January 31, 2019
Cash & Cash Equivalents	\$2.0M	\$2.4M
Total Current Assets	\$7.8M	\$7.9M
Total Current Liabilities	\$12.1M	\$12.1M
Total Bank Debt Outstanding	\$3.8M	\$3.9M



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