SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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3235-0104

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Etheridge Matthew	Requiring (Month/Da	2. Date of Event Requiring Statement Month/Day/Year) 02/07/2024 3. Issuer Name and Ticker or Trading Symbol STREAMLINE HEALTH SOLUTIONS INC					
(Last) (First) (Middle) 2400 OLD MILTON PKWY.,			4. Relationship of Reportin Issuer (Check all applicable) X Director	Person(s) to		5. If Amendment, Date of Original Filed (Month/Day/Year)	
BOX 1353	_		Officer (give title below)	Other ( below)		6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting	
(Street) ALPHARETTA GA 30009	_					Person	by More than One Person
(City) (State) (Zip)							
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Owne Form: D (D) or In (I) (Instr	irect C direct	. Nature of Indirect Beneficial Dwnership (Instr. 5)	
Common Stock, \$0.01 par value			263,158	D			
Table II - Derivative Securities Beneficially Owned(e.g., puts, calls, warrants, options, convertible securities)							
······································	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversi or Exerci Price of	ise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivativ Security	/e or Indirect	5)
Warrant (right to buy) <sup>(1)</sup>	02/07/2024	02/07/2028	Common Stock, \$0.01 par value	921,053	0.38	D	

**Explanation of Responses:** 

1. Reflects a warrant to purchase 921,053 shares of the Issuer's common stock, par value \$0.01 per share, acquired in connection with a private placement offering by the Issuer. The Warrant has an exercise price of \$0.38 per share, is exercisable immediately, and will expire on February 7, 2028.

## /s/ Bryant J. Reeves, III, as 02/08/2024 Attorney-in-Fact

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.